

# Columbia University in The City Of New York

Office of Student Financial Planning

202 Kent Hall MC 9203 1140 Amsterdam Avenue New York, NY 10027

Phone: 212-854-7040 Fax: 212-854-2818 Email: sfp@columbia.edu

## 2020-2021 Expected Year Income Form

Student Name: \_\_\_\_\_ CUID/UNI \_\_\_\_\_

If the expected income of your household will be less from January 1, 2020 to December 31, 2020 than the 2018 income information you reported on the FAFSA, you may request an estimated income review be performed. If you are married, you must include income figures for your spouse. Changes in parental income can only be reviewed for students who are considered dependent under federal financial aid guidelines. **Please use black ink only to complete this form.**

### Reason for requesting income adjustment:

\_\_\_\_\_ Unemployment/Loss of Income

\_\_\_\_\_ Divorce/Separation

\_\_\_\_\_ Death of spouse or parent

\_\_\_\_\_ Disability of student, spouse or parent

\_\_\_\_\_ One-time income (examples: inheritance, moving expense allowance, back year Social Security payments, or IRA/pension distributions)

\_\_\_\_\_ Other (Please explain below)

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In order for your request to be considered, we must receive:

1. **A signed letter outlining the circumstances surrounding your request.**
2. **Supporting Documentation.** This can include but is not limited to:
  - a. Copies of most recent pay stub(s)
  - b. Signed statements from employer outlining current and projected earnings
  - c. Legal paperwork such as child support and alimony agreements, death certificates, and divorce decrees.
  - d. Unemployment compensation and JTPA benefit documents
  - e. Disability and Social Security benefit documents
  - f. Federal tax returns

You must also complete the anticipated income information on the reverse side of this form. Requests with missing or incomplete documentation will not be processed.

**IMPORTANT: Please be advised that you must notify our office promptly if there is any change in your income from the amounts you indicate on this form. If a review of your financial information in the next school year reveals discrepancies in the figures you listed on this form, an Expected Year Income form in subsequent years will not be honored.**

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## Expected 2020 Income

Actual Income from January 1, 2020 through \_\_\_\_\_ and  
(Enter today's date or 12/31/20, whichever is earlier)

	Student	Spouse	Parent(s) (Dependent Students Only)
Wages, salaries, and tips (Including severance pay, disability payments, and any other income earned from work EXCEPT earnings from Federal Work Study jobs)			
Other taxable income (including unemployment)			
Untaxed Benefits (including Social Security)			
Work Study Earnings			
Child Support Received			
Other Untaxed Income			
<b>TOTALS</b>			

Anticipated Income from \_\_\_\_\_ through Dec, 31 2020  
(Enter today's date if earlier than 12/31/20 otherwise leave blank)

	Student	Spouse	Parent(s) (Dependent Students Only)
Wages, salaries, and tips (Including severance pay, disability payments, and any other income earned from work EXCEPT earnings from Federal Work Study employment)			
Other taxable income (including unemployment)			
Untaxed Benefits (including Social Security)			
Work Study Earnings			
Child Support Received			
Other Untaxed Income			
<b>TOTALS</b>			

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Counselor's Signature

\_\_\_\_\_  
Date